

IN THE SUPREME COURT OF VICTORIA AT MELBOURNE
COMMERCIAL AND EQUITY DIVISION
COMMERCIAL COURT
CORPORATIONS LIST

S CI 2011 06762

IN THE MATTER of WILLMOTT FORESTS LIMITED
(RECEIVERS AND MANAGERS APPOINTED) (IN LIQUIDATION)
(ACN 063 263 650)

BETWEEN:

WILLMOTT FORESTS LIMITED Plaintiffs
(RECEIVERS AND MANAGERS APPOINTED)
(IN LIQUIDATION) (ACN 063 263 650)
in its capacity as responsible entity of the managed investment
schemes listed in Schedule 2 and in its capacity as manager of the
unregistered schemes listed in Schedule 3
(and others according to Schedule 1)

GENERAL FORM OF ORDER

JUDGE OF THE COURT: The Honourable Justice Davies

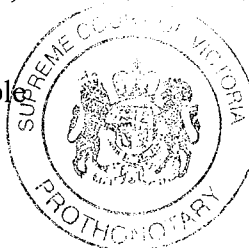
DATE MADE: 16 December 2011

ORIGINATING PROCESS: Filed on 13 December 2011

HOW OBTAINED: At the directions hearing on return of the
Originating Process filed 13 December 2011

ATTENDANCE: Mr P. Anastassiou, of Senior Counsel, with
Mr R. Craig of Counsel for the Plaintiffs
Ms W. Harris, of Senior Counsel, with
Mr T. Clarke of Counsel for the Receivers
Mr G. Bigmore, of Senior Counsel, with
Mr M. Kennedy of Counsel for the Willmott
Growers Group Inc.
Mr P. See, the Solicitor for the Willmott Action
Group Inc.
Ms R. Kanhai, the Solicitor for Mr K. Jarrett
(Grower)

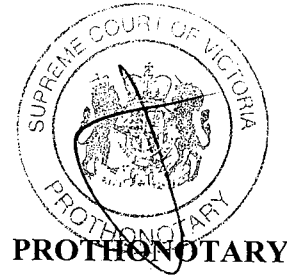
OTHER MATTERS: Not Applicable



THE COURT ORDERS THAT:

1. Any application by any party to intervene in this proceeding and any material in support be filed and served by 4:00pm on or before 10 January 2012.
2. The Plaintiffs, any interveners and the receivers and managers of the assets of the Firstnamed Plaintiff (the Receivers) file and serve any (further) affidavit material by 4:00pm on or before 13 January 2012.
3. The Plaintiffs, any interveners and the receivers file and serve their submissions and any affidavit in reply by 4:00pm on or before 18 January 2012.
4. The Plaintiffs, any interveners and the receivers file and serve any submissions in reply by 4:00pm on or before 20 January 2012.
5. The proceeding is fixed for hearing following the completion of proceeding S CI 2011 6816 (which commences at 2:15pm on 23 January 2012 on an estimate of 1-2 days), on an estimate of 1 day.
6. Costs are reserved.

DATE AUTHENTICATED: **4 January 2012**



JP: 4/1/12

SCHEDULE 1 - SCHEDULE OF PARTIES

S CI 2011 05759

WILLMOTT FORESTS LIMITED
(RECEIVERS AND MANAGERS APPOINTED)
(IN LIQUIDATION) (ACN 063 263 650)
in its personal capacity and in its capacity as responsible entity
of each of the managed investments schemes listed in Schedule
2 and in its capacity as manager of the unregistered managed
investment scheme listed in
Schedule 3

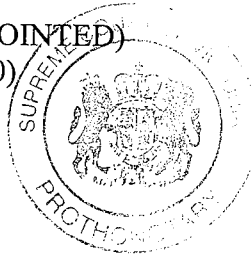
Firstnamed Plaintiff

CRAIG DAVID CROSBIE
in his capacity as Liquidator of
WILLMOTT FORESTS LIMITED
(RECEIVERS AND MANAGERS APPOINTED)
(IN LIQUIDATION) (ACN 063 263 650)

Secondnamed
Plaintiff

IAN MENZIES CARSON
in his capacity as Liquidator of
WILLMOTT FORESTS LIMITED
(RECEIVERS AND MANAGERS APPOINTED)
(IN LIQUIDATION) (ACN 063 263 650)

Thirdnamed Plaintiff



**SCHEDULE 2 – REGISTERED MANAGED INVESTMENT
SCHEMES**

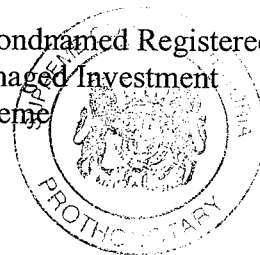
S CI 2011 05759

THE WILLMOTT FORESTS PROJECT
(ARSN 089 379 975)

Firstnamed Registered
Managed Investment
Scheme

THE WILLMOTT FORESTS PREMIUM FORESTRY
BLEND PROJECT (ARSN 131 549 589)

Secondnamed Registered
Managed Investment
Scheme



**SCHEDULE 3 – UNREGISTERED MANAGED INVESTMENT
SCHEMES: PROFESSIONAL INVESTOR SCHEMES**

S CI 2011 05759

THE WILLMOTT FORESTS – PROFESSIONAL
INVESTOR – 2004 PROJECT

Firstnamed Unregistered
Managed Investment
Scheme

THE WILLMOTT FORESTS – PROFESSIONAL
INVESTOR – 2006 PROJECT

Secondnamed
Unregistered Managed
Investment Scheme

