

Arnold Bloch Leibler

Lawyers and Advisers



Genevieve Sexton, BA LLB (Hons)

Partner

- banking and finance
- commercial and corporate
- property and development
- managed investment schemes and financial services law

Genevieve Sexton practises in commercial and banking & finance law with a strong emphasis on debt and equity financing transactions. She has acted for financiers and borrowers, major corporations and family groups in a diverse range of matters, including project finance, property development finance, mezzanine finance, joint ventures, shareholder arrangements, corporate restructures and corporate refinancing.

Genevieve joined Arnold Bloch Leibler as an articled clerk in 2003, and was appointed as a senior associate in 2008 and a partner in 2011. She is currently undertaking a Master of Laws at The University of Melbourne, specialising in banking and finance.

Practice focus

Genevieve's practice focuses on the following areas:

- banking and finance transactions, including acting for borrowers and lenders in debt and equity financing transactions, property development finance, project finance and mezzanine finance;
- managed investment scheme and financial services law;
- property and development transactions, including property joint ventures and development agreements; and
- general commercial and corporate transactions, including joint ventures, shareholder arrangements, business acquisitions and restructuring advice.

Major assignments

Genevieve has acted for major corporations, financiers and family groups in a range of matters, including:

- Visy Group: in all financing matters in relation to Visy's businesses, including:
 - US\$150 million US private placement, secured against Visy's Australian and New Zealand property portfolio;
 - multiple general corporate syndicated bank facilities; and
 - project financing of extensions to Visy's paper mill at Tumut;
- Nufarm Limited: in relation to a \$900 million global secured syndicated bank facility;
- BOS International (Australia) Limited: in relation to its financing of the RCL Group;
- MAB Corporation: in various financing transactions for MAB's residential and retail developments at New Quay, Docklands; and
- Liquidators of Timbercorp: advising on the effect of the Timbercorp Group's insolvency on the managed investment schemes operated by Timbercorp.

To contact Genevieve Sexton

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