

Arnold Bloch Leibler

Lawyers and Advisers



Paul Rubenstein, BSc LLB (Hons) (Monash) LLM (Hons) (Cantab)

Partner

- banking and finance
- project and structured finance
- debt restructuring
- mergers and acquisitions

Paul Rubenstein practises in a range of general commercial areas. His expertise is banking and finance, with a particular emphasis on project, property and structured finance. During the last few years, he has acted on a number of complex debt structuring matters. He also regularly acts on other commercial matters, including mergers and acquisitions.

Paul holds a Bachelor of Science and graduated with first class honours in law from Monash University in 1991. As a Commonwealth Cambridge Trust Scholar, Paul completed a Master of Laws at the University of Cambridge in 1993, graduating with first class honours in all subjects. Paul commenced his career at Allens Arthur Robinson before moving overseas where he became a partner at Israel's leading commercial law firm, Herzog Fox & Neeman, before returning to Australia and joining the partnership of Arnold Bloch Leibler in 2002.

Practice focus

Paul is a member of the commercial & corporate and banking & finance practices and heads Arnold Bloch Leibler's Sydney office. His practice focuses on the following areas:

- banking and finance, acting for both borrowers and lenders in the full spectrum of financing transactions, ranging from straightforward commercial lending to complex structured and project financing matters;
- debt restructuring; and
- mergers and acquisitions.

Major assignments

Paul has acted for major financial institutions, publicly listed corporations and private investors on a range of matters. Examples of recent major assignments include acting for:

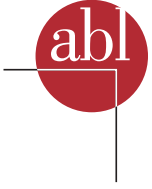
- a major retailer: in relation to the provision of a new \$75 million corporate debt facility;
- a boutique real estate funds management firm: in relation to structuring and advice on a \$150 million mixed-use real estate project in the Australian Capital Territory;
- Investec Bank: in relation to the restructuring/refinancing of a range of finance facilities;
- Ashe Morgan Winthrop: in relation to a series of financings/debt restructurings in the property sector;
- Gresham: in relation to a series of financings/restructurings of mezzanine debt facilities;
- UBS: in relation to the restructure of debt to ASX-listed Galileo Japan Funds Management's Galileo Japan Trust;
- a private shopping centre owner: in relation to the financing of a \$100 million debt facility;
- a private investment company: in relation to a \$30 million aircraft finance facility; and
- N M Rothschild: in relation to the restructuring of debt facilities for a private equity transaction.

Directorships and associations

Paul is an independent director of the Toga Accommodation Fund, a fund established in late 2005 by Investec and the Toga Group.

To contact Paul Rubenstein

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