

Arnold Bloch Leibler

Lawyers and Advisers



Jorja Cleeland, BA LLB

Senior Associate

- commercial and corporate law
- listed public companies
- acquisitions

Jorja Cleeland practises in commercial and corporate law with a particular focus on public and private capital raisings, floats, takeovers, business acquisitions and corporate law advice. She has diverse corporate experience, having acted for a broad spectrum of public corporations and privately held businesses.

Jorja joined Arnold Bloch Leibler in 2003, after graduating in arts and law from Monash University. She works closely with partner Jane Sheridan in the commercial & corporate practice in Melbourne and Sydney. In 2006, Jorja was seconded as a legal adviser to the Takeovers Panel for eight months. Jorja was appointed as a senior associate in 2008.

Practice focus

Jorja's practice focuses on the following areas:

- commercial and corporate law advice, including *Corporations Act* and ASX listing rule advice;
- acquisitions, including acquisition agreements and due diligence;
- major projects, including project documentation and the structuring of equity participation;
- public listings and capital raisings, including public document preparation and due diligence; and
- takeovers law advice, including acting for bidders in off-market takeovers.

Major assignments

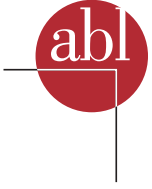
Jorja has acted for publicly listed and private corporations on a range of matters, including:

- liquidators of Timbercorp: in relation to the effect of the Timbercorp group's insolvency on the managed investment schemes operated by Timbercorp. This highly complex matter involves 35 managed investment schemes, with over 18,000 investors who have invested approximately \$2 billion into the schemes;
- the equity underwriters to the BrisConnections Consortium: in relation to their successful tender to design, construct, operate, maintain and finance a road, tunnel and associated works in Brisbane, to be known as the Airport Link, including a \$1.2 billion underwriting;
- Boart Longyear: acting for the underwriters Goldman Sachs JBWere, Macquarie Capital Advisers, RBS Equity Capital Markets (Australia) and Merrill Lynch International (Australia) in relation to Boart Longyear's successful \$756 million capital raising;

- Merim: in relation to its unsolicited offer for shares in Golden Circle Limited, including proceedings before the Takeovers Panel;
- Faiveley Transport Australia Ltd: in relation to its acquisition of the rail and related systems business assets of Integrian (Administrators Appointed);
- Ivany Entertainment Trust: in relation to its successful takeover of the listed MTM Entertainment Trust;
- the equity underwriters to the Macquarie Bank consortium: in relation to their bid to acquire Alinta Limited, including a \$2.3 billion underwriting;
- Premier Investments Limited: in relation to the sale of its \$1 billion shareholding in Coles Group Limited to the Wesfarmers consortium;
- the equity underwriters to the Macquarie Bank Consortium: in relation to their bid to design, construct, operate, maintain and finance North South Brisbane Tunnel;
- the equity underwriters to Healthscope Limited: in relation to its public capital raising;
- Takeovers Panel: in relation to Glencore International AG and Fornax Investments Limited's application to the High Court to quash the decision and order made by the Review Panel regarding the matter of Austral Coal Limited O2(R);
- Rattoon Holdings Limited: in relation to several public capital raisings, its application for listing on the ASX and its subsequent listing on the NSX;
- Grant Samuel & Associates: in relation to the matter of WMC Resources Limited before the Takeovers Panel;
- Rathbone Wine Group: in relation to its acquisitions of Parker Estate and Xanadu wineries; and
- Takeovers Panel: while on secondment, assisted in the management of takeover applications before the Panel, acted as an adviser to the Panel on commercial and legal issues arising under its jurisdiction, and drafted policy and other documents for publication by the Panel.

To contact Jorja Cleeland

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